UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PRC	OMESA e III
as representative of	: Case	e No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO et al.,	: (Join	ntly Administered)
Debtors. ¹	: : X	
THE SPECIAL CLAIMS COMMITTEE OF THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, ACTING BY AND THROUGH ITS MEMBERS,	:	. Proc. No
and	: :	
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,	: : :	
as co-trustees respectively, of	: :	
THE COMMONWEALTH OF PUERTO RICO,	:	
Plaintiffs ²	:	
V.	:	
BARCLAYS CAPITAL, BofA SECURITIES, MERRILL LYNCH CAPITAL SERVICES, INC., CITIGROUP INC., GOLDMAN SACHS & CO., J.P.	: : :	
MORGAN CHASE & CO., JEFFERIES GROUP LLC,	-	

The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK- 3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

The members of the Special Claims Committee, on the one hand, and the Official Committee of Unsecured Creditors, on the other hand, serve as co-trustees and co-plaintiffs in the prosecution of this adversary proceeding as described in that certain *Stipulation And Agreed Order By And Among Financial Oversight And Management Board, Its Special Claims Committee, And Official Committee Of Unsecured Creditors Related To Joint Prosecution Of Debtor Causes Of Action, Case No. 17-BK-3283 (LTS), ECF No. 6505-1, which is referenced herein to the extent necessary and appropriate.*

Case:17-03283-LTS Doc#:6802-3 Filed:05/02/19 Entered:05/02/19 01:05:44 Summons - BofA SECURITIES Page 2 of 4 DPR MODIFIED PROMESA B2500A (Form 2500A) (06/17)

MESIROW FINANCIAL, INC., MORGAN STANLEY, RAMIREZ & CO., INC., RBC CAPITAL MARKETS, SANTANDER SECURITIES, UBS FINANCIAL SERVICES, INC. OF PUERTO RICO, VAB FINANCIAL, BMO CAPITAL MARKETS, RAYMOND JAMES, SCOTIA MSD, TCM CAPITAL, and SIDLEY AUSTIN LLP,

Defendants.

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SUMMONS IN AN ADVERSARY PROCEEDING

To: **BofA Securities** c/o CT Corporation System 361 San Francisco Street Penthouse Old San Juan, PR 00901

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the district court within 30 days after the date of issuance of this summons, except that the United States and its officers and agencies shall file a motion or answer to the complaint within 35 days. The answer or motion must be served on the plaintiff or plaintiff s attorney, whose name and address are:

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If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

If you fail to respond to this summons, your failure will be deemed to be your consent to entry of a judgment by the district court and judgment by default may be taken against you for the relief demanded in the complaint.

	FRANCES RIOS DE MORAN, ESQ. CLERK OF COURT
Date:	Signature of Clerk or Deputy Clerk

CERTIFICATE OF SERVICE

	I,	(name), certify that service of this summons and a copy of the
compla		(date) by:
	□ Mail service: Regular,	first class United States mail, postage fully pre-paid, addressed to:
	□ Personal Service: By le defendant at:	aving the process with the defendant or with an officer or agent of
	□ Residence Service: By	leaving the process with the following adult at:
		on an Insured Depository Institution: By sending the process by d to the following officer of the defendant at:
	□ Publication: The defen	dant was served as follows: [Describe briefly]
	□ State Law: The defend [Describe briefly]	ant was served pursuant to the laws of the State of, as follows:
	that I am, and at all times	ersonal service, by residence service, or pursuant to state law, I further during the service of process was, not less than 18 years of age and ng which service of process was made.
	Under penalty of perjury	I declare that the foregoing is true and correct.
	Date	Signature
	Print Nam	e:
	Business Address:	